

### LOGIN TO INTERFOLIO

You can access Interfolio one of two ways:

 Follow the link you receive in your initial email notification, select University of Central Florida, then enter your NID@ucf.edu and password.



 Go to Interfolio.com, select "Login," select "Sign in with Partner Institution," enter "University of Central Florida," then enter your NID@ucf.edu and password.





# Part I. Verification of Dossier Contents

**STEP 1** – Upon login, all items requiring action appear on the "My Tasks" page, including Annual Report and Evaluation, Promotion, and Post-Tenure Review cases.

**Manage Cases:** Select "Cases" from the left menu. All cases that require manager attention appear by name in alphabetical order. Locate the case to review by (1) searching for the process (e.g., promotion), (2) searching for the faculty name (e.g., Knightro Gordon), or (3) filtering your cases by selecting "Filter" by Type (use "Promotion").

Cases	3	Filters	×
Search cases promotion	Q	✓ Unit	
		All Units	~
Cases Search cases	Q	🗸 Туре	
		Appointment	- Î
		<ul> <li>Promotion</li> <li>Reappointment</li> </ul>	
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	3 of 3 cases			
	Name -	Type 🗢	Template Name 🌩	Status 🕈
₀ ≓	Knightro Gordon University of Central Florida	Tenure	ADMIN FE: Promo: 2024-25 CTA2P COM Promotion Assoc Professor	TEST CASE
0 2024 interfolio, inc.	University of Central Florida Step 1 of 30: Faculty Excellence Hole	Tenure 1/PUSH	ADMIN FE: Promo: 2024-25 CTA2P COM Promotion Assoc Professor	TEST CASE

Step 3 – View uploaded materials by selecting "Read Case."

case Details	
earch case materials by title	
	Q Read Case

Step 4 – Navigate through the left reading pane to read the materials.

	Packet Annotations
> FAC	ULTY ACTIVITY REPORTING VITAE
> MAT	TERIALS FOR EXTERNAL REVIEWERS
> CAN	NDIDATE DOSSIER
> EXT	ERNAL EVALUATIONS



Step 5 – If items are missing or incorrect:

- 1. Notify via email to Interfolio@UCF.edu to assist with updates.
- 2. Notify candidate Faculty Excellence is assisting.

Step 6 – Scroll to the bottom of the packet to see "Internal Sections," and select the "View" button (see below).

Internal Se	ctions
These sections a	are available to committee members reviewing the case and cannot be viewed by the candidate. Please note that some materials added to internal sections can
be shared with th	he candidate by an administrator or committee manager.
A You a	re asked to submit required items as part of this case View

**Step 7 – Complete the Chair/Director – Faculty Contents and Contribution Certification Form** by checking the box.

represent the raculty member's original contribution, please send the dossier back to candidate for updates.	Cel If you	rtification Form believe publications, creative and scholarly work contained and mentioned in this dossier are incorrectly cited and do no part the faculty member's original contribution please send the dossier back to candidate for undates
<ul> <li>I certify, to the best of my knowledge, all publications, creative and scholarly work contained and mentioned in this dossier are cited correctly and represent the faculty member's original contribution.</li> <li>Agree</li> </ul>		I certify, to the best of my knowledge, all publications, creative and scholarly work contained and mentioned in this dossier are cited correctly and represent the faculty member's original contribution.



**Step 9 – Send** Case forward to next step. Uncheck the box next to "Send a message to the reviewers gaining access."

Admin FE Promo: 2024-25 TA1PT CECS P&T Asst Select Status Professor	Template	Status
Professor	Admin FE Promo: 2024-25 TA1PT CECS P&T Asst	Select Status
	Professor	
d a message to the reviewers gaining access.	d a message to the reviewers gaining access.	



## Part II. Review and Forwarding of Department Committee's Evaluation

Step 1 – Log in to Interfolio, select "cases" from the left menu, Steps 1-2 in Part I above. Select the candidate's name to review the case, then select "read case" to view the department committee's vote count, evaluation narrative, and committee agreement.



Step 2 – Verify department/unit committee members completed (1) number of attendees at the meeting matches number of votes, and (3) written narrative.

If items are missing, vote count does not match, or narrative does not address a split vote:

- 1. Send case **backward** to Faculty Excellence.
- 2. <u>Send email to Interfolio@UCF.edu</u> with request to move back to committee step.

If items have been verified:

1. Send case forward to the next step.





# Part III. Evaluation of Dossier

Step 1 – Log in to Interfolio, select "cases" from the left menu, Steps 1-2 in Part I above. Select the candidate's name to review the case, then select "read case" to view and read materials.

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earch case materials by title	Q	Read Case

Step 2 – Scroll to the bottom of the packet to see "Internal Sections," and select the "View" button (see below).

Interna	I Sections
These sec	tions are available to committee members reviewing the case and cannot be viewed by the candidate. Please note that some materials added to internal sections can
be shared	with the candidate by an administrator or committee manager.
A	You are asked to submit required items as part of this case. View
-	



### Step 3 – Complete the FE: Chair/Director Form.

- 1. Enter the recommendation(s).
  - a. For assistant and associate professors, complete the recommendation for promotion and/or tenure.

Recommend for Promotion *
Note: For tenure only candidates, please indicate "N/A."
O Yes
O No
○ N/A
Recommend for Tenure *
Recommend for Tenure * Note: For promotion only candidates, please indicate "N/A."
Recommend for Tenure * Note: For promotion only candidates, please indicate "N/A." Yes
Recommend for Tenure * Note: For promotion only candidates, please indicate "N/A." Yes No
Recommend for Tenure * Note: For promotion only candidates, please indicate "N/A." Yes No No N/A

b. For instructors/lecturers, instructional designers, and librarians, complete the recommendation for promotion.

 Recommend for Promotion *
O Yes
O No



2. Complete the chair/director review narrative. Note: Narrative 2 and 3 fields can be used if additional space is needed.

Chair/Directo	r Review Narra	tive *			L	Options 🗸
If additional spa	ace is needed, ple	ase use Chair/	Director Review Nar	rative 2.		
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4. After completing the recommendation(s) and chair/director review narrative, send case forward.



This completes the Department Chair/School Director Promotion and Tenure Review Process.

For additional assistance with review, please contact **Faculty Excellence**.