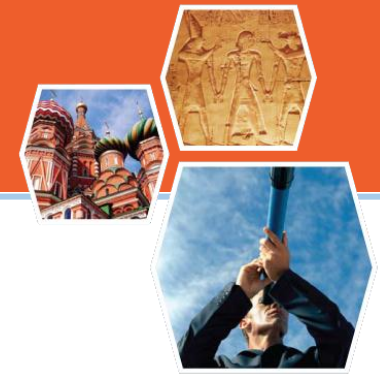


What is COS Pivot?



- COS Pivot brings the best of COS Funding Opportunities and COS' two scholarly profiling systems together in one integrated package
 - Access to over 26,000 funding opportunities
 - Approximately 3 million profiles from around the world
- Suggests potential funding opportunities for you based on your Pivot profile (harvested and maintained by COS Pivot editors)
- Gives you one place to manage and track funding of interest

Accessing COS Pivot



- The URL for COS Pivot is <http://pivot.cos.com>
- If we have your IPs enabled you will be able to do some basic searching without logging in but you will not be able to:
 - save funding opportunities
 - share searches or search results
 - set up funding alerts
 - view funding opportunities suggested by the Pivot Advisor
- To log in you can use your existing COS username and password

Accessing COS Pivot



- If you don't have a current COS account or Pivot account, you can easily create one (Click on Log In and then Login Help)

A screenshot of the Pivot login form. The form is orange and white. It has a header with "Already a member?" and "Log in". Below that are two input fields: "Username" and a password field with asterisks. At the bottom, there is a "Login help" link circled in blue and a "LOGIN" button.

Select affiliation for your current Pivot session

You have multiple affiliations. Please select an affiliation below for the current session. You can change your session affiliation at any time by selecting 'Change



Accessing COS Pivot



Already a member? [Log in](#)

[About COS Pivot](#)

[Free trial access](#) ▶

Create your Pivot Account

Complete the fields below to create your Pivot Account. Only people associated with subscribing institutions will be able to create accounts. Once your account is created, your email address will be your Pivot userid.

* Email	<input type="text" value="Lanie.Carter@refworks-cos.com"/>	* Required field
* Password	<input type="password" value="••••••"/>	* Required field
* Confirmation	<input type="password" value="••••••"/>	* Required field
* Affiliated Member Institution	<input type="text" value="College of Notre Dame of Maryland"/>	
* First, Middle and Last Name	<input type="text" value="Lanie"/> <input type="text" value="N."/> <input type="text" value="Carter"/>	

[Create my account](#)

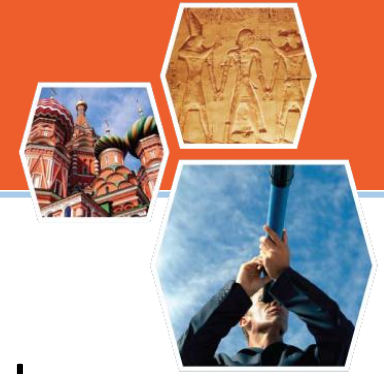


[Free trial](#) [About us](#) [Privacy policy](#) [Terms of use](#) [Contact us](#) Version: 20110719_1

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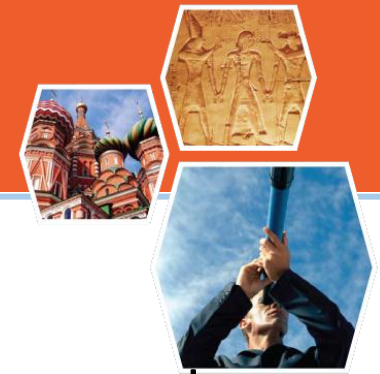


Accessing COS Pivot



- Users will be sent a confirmation email to the specified email address with a link that they will need to click to get full Pivot access
 - *Note: The user's email address must match the specified email domain listed for your school*
 - *Note: The user's email address will also be his or her username when logging in to Pivot (New accounts only)*

Claiming a Profile



- If you have a profile in Pivot, you will want to connect that profile to your account, or “claim your profile”
- Claiming a profile allows you to see the Advisor on your home page and also update your profile
- When logging in, if you see your name in the upper right as a hyperlink, your profile has already been claimed. If the name is not hyperlinked and you see an option to “Claim Profile” it has not been claimed

A Claimed Profile...



Welcome, [John Peabody](#) [my account](#) [sign out](#)

[Home](#)

[Funding](#)

[Profiles](#)

[Support](#)

[Search - for funding or scholars](#)

Funding opportunities

Active: 5

Tracked: 13

Searches: 4

Shared: 6

Advisor: 125



Important opportunities

[Expand all](#)

Total 5 opps

Next deadline

▶ [Research Career Development Award](#)

Sponsor: Oct 17, 2011

▶ [Clinical Career Development Award in Dermatologic Surgery](#)

Sponsor: Oct 17, 2011

▶ [Dermatologist Investigator Research Fellowship](#)

Sponsor: Oct 17, 2011

▶ [Innovation Award for Health Care Leadership](#)

Sponsor: Feb 01, 2012

▶ [Scholars Program](#)

Sponsor: Jul 06, 2012

Note: Users logging in for the first time may notice that their profile has already been claimed. This is a result of the integration of COS Expertise profiles with Scholar Universe.

An Unclaimed Profile...



Welcome, Lanie Carter [claim profile](#) [my account](#) [sign out](#)

[Home](#) [Funding](#) [Profiles](#) [Support](#) [Admin](#)

Search - for funding or scholars

My opportunities

Key submission tasks that are due soon

Important: Active	My reminder list: Tracked	Helping others: Shared	
	Limited submission	Other	
My Active opps	Total 0	0	
Sponsor deadlines	Within 7 days 0	0	
	Within 30 days 0	0	
See details for active opps			

Saved Searches

Results for: Jul 14 2011

Results for: Jul 14 2011	Limited submission	Other	Faculty matches	
Human Subjects	0	5	0 faculty	
Latin America Travel Grants	0	7	0 faculty	

Click hyperlinked "Claim Profile" to search for your profile...

Claiming a Profile



Click on the “This is me” button if you see your profile listed.

The screenshot shows the Pivot website interface. At the top left is a circular logo with the text "Your Logo Here". To the right, a user is logged in as "Lanie Carter" with links for "claim profile", "my account", and "sign out". Below the logo are navigation tabs for "Home", "Funding", "Profiles", "Support", and "Admin". A search bar on the right contains the text "Search - for funding or scholars".

The main content area is titled "Select your profile" and shows "2 matches". There are two checkboxes: "Faculty within my institution: 0" and "Faculty from outside my institution: 2", both of which are checked. Below this is a search form with "Your name:" followed by two input fields containing "Lanie" and "Carter", and a "Search" button.

On the left side, there is a section titled "Can't find your profile?" with the text "Let us know who needs a profile and we'll follow up." and a link "Suggest a scholar".

The search results are displayed in a table with a dropdown menu set to "Order Alphabetical". There are two results listed:

Order	Alphabetical	
		Carter, Lanie Professor, Department of Psychology, Wright State University This is me
		Carter, Lanie Reader, Department of Geology, Radford University This is me

At the bottom left is the "pivot funding connected" logo. At the bottom right are links for "About us", "Privacy policy", "Terms of use", and "Contact us", along with the text "Version: 20110719_1". A copyright notice "© 2011, ProQuest, LLC All rights reserved" is centered at the bottom.

Claiming a Profile



Pivot will display the email address we have on file for your profile. If the email displayed is still valid, you simply select it. If you no longer have access to the email address, there is an option to notify us of this change and you will fill out a form requesting “Manual Verification” which we will review and validate.

funding connected

COS Scholar Feedback: Email Verification

The email address on your account does not match the email on the Scholar Profile you wish to edit.

To verify that you are **Lanie Carter** and should have access to edit this profile, please select a current email address from the list below and then click the "Next" button.

We will be sending a verification email to the email address you select - be sure to select an email that you currently use.

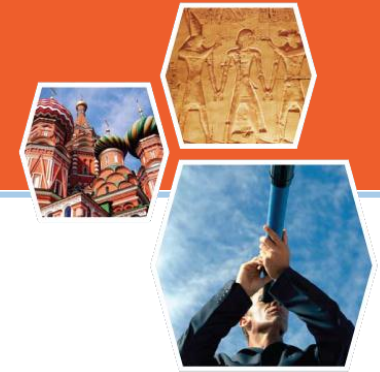
If more than one of your current email addresses is in the list, pick the email you use most frequently.

lanie.carter@refworks-cos.com

I no longer have access to any of the above email addresses.

Next

Claiming a Profile



You will be able to complete information about your current affiliation including Institution, School, Department and contact information.



COS Scholar Feedback: Request access to edit your profile

Since we were unable to send you a verification email, we will need to manually verify that you are **Lanie Carter**.

Fill in the form below and click the "Register" button to provide us with your current information so that we can verify your identity. We will then send you an email with access to edit your COS Scholar Profile.

* Name:

* Affiliation:

Homepage:

* Email:

Phone:

* Country:

Comments:

Claiming a Profile



The request to edit the selected profile is sent to the editorial team. Once approved you will receive an email confirmation and your name will appear hyperlinked on your Home Page.



COS Scholar Feedback: Confirmation

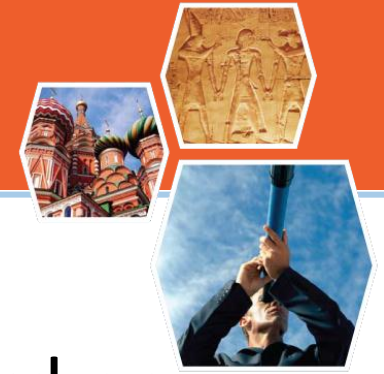
Your request to edit this profile has been sent to our editorial team for approval.

You will receive a response once your request has been processed. If you need to contact us you can send an email to our [HelpDesk](#).

[About COS Pivot](#) | [About Scholar Universe](#) | [About Us](#) | [Privacy Policy](#) | [T](#)



Your Pivot Homepage



- The Pivot homepage is your dashboard or launchpad
 - Manage individual funding opportunities of interest
 - Access saved funding searches (and view and manage funding alerts)
 - Track who you shared opportunities with (or who shared opportunities with you)
 - View funding suggestions from the Advisor

Let's take a look....



Welcome, [John Peabody](#) [my account](#) [sign out](#)

[Home](#) [Funding](#) [Profiles](#) [Support](#)

Search - for funding or scholars

Funding opportunities

Active: 5 Tracked: 13 Searches: 4 Shared: 6 Advisor: 125

Important opportunities	Expand all	Total 5 opps	Next deadline
▶ Research Career Development Award			Sponsor: Oct 17, 2011
▶ Clinical Career Development Award in Dermatologic Surgery			Sponsor: Oct 17, 2011
▶ Dermatologist Investigator Research Fellowship			Sponsor: Oct 17, 2011
▶ Innovation Award for Health Care Leadership			Sponsor: Feb 01, 2012
▶ Scholars Program			Sponsor: Jul 06, 2012
See details for all active opps			

Connect to funding and potential collaborators



Recent activity

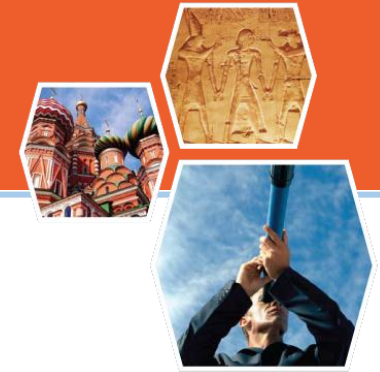
- You shared funding opportunities with 2 individuals.
- 4 opportunities have been shared with you.
- You recently started tracking 13 opportunities.
- You have added 5 opportunities as important (active).
- You added 3 saved searches.

COS Pivot Funding Overview



- COS Funding is the most comprehensive source of Funding available on the Web
- A global database, packed with 26,000 records of funding opportunities worth an estimated \$33 billion
- Multi-Disciplinary in scope
- All categories of sponsors, public and private
 - Over 11,500 national and international sponsors including government agencies, private foundations, corporations, non-profit organizations etc...
- Funding for many purposes: grants, fellowships, capital improvements, travel, visiting professors, training and more

Let's take a look....



Welcome, Gail Fisher [claim profile](#) [my account](#) [sign out](#)

[Home](#) [Funding](#) [Profiles](#) [Support](#) [Admin](#)

Search - for funding or scholars

Top Picks from the Editorial team

07/25/2011 - 08/05/2011

Hand picked new and updated awards from around the world.

Pivot is the most comprehensive source of funding information available on the Web.



**NERC Valuing Nature Network
Launches Call**



... The NERC Valuing Nature Network (VNN) has launched ..



**NIA Funds Evaluation of
Pharmacological Pain
Management in Older Adults**



... The National Institute on Aging (NIA) is soliciting..



**FP7-INFRASTRUCTURES-
2012-1 Launched**



... The Seventh Framework Programme (FP7) Capacities Pr..



▶ Health Science Funding News	5 Opps
▶ Humanities and Social Science Funding News	5 Opps
▶ Most Popular	10 Opps

Search for funding opportunities

[By Text](#) [By Sponsor](#)

Search by text

[GO](#)

[Advanced Search](#) [Search Tips](#)

Your details

- [Active opps](#)
- [Tracked opps](#)
- [Saved searches](#)
- [Opps you shared](#)
- [Opps shared with you](#)

A trusted authority in funding information

COS Pivot Profiles Overview



- Nearly 3 million profiles and growing
- Global coverage – 75 countries, 2100 universities
- Over 200 disciplines represented
- Profiles enriched with excellent scholarly content from multiple proprietary sources such as ProQuest and CSA, as well as public sources including PubMed and the Researcher's website
- Editorial processes are applied to content for validation and accuracy
- Built and maintained by our editorial team

Pivot Profile Scope



Multi-disciplinary – Over 200 disciplines covered

Medicine	18.0%
Applied Science	15.0%
Social Sciences	11.0%
Humanities	10.0%
Natural Science	8.0%
Business	7.0%
Allied Health	7.0%
Engineering	6.0%
Arts	5.0%
Education	4.0%
Law	2.0%
Mass Communication	2.0%
Agriculture	2.0%
Environmental Science	2.0%
Architecture	1.0%

International in scope

North America 50%

Europe 34%

Asia 8%

Australia/New Zealand 5%

Mid East 2%

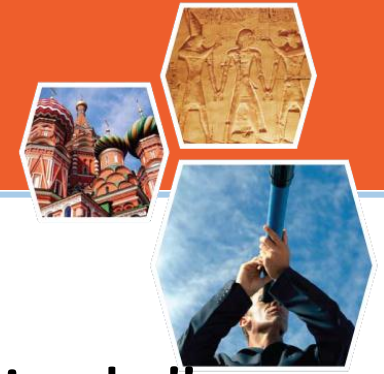
Latin America 1%

What's In A Profile?



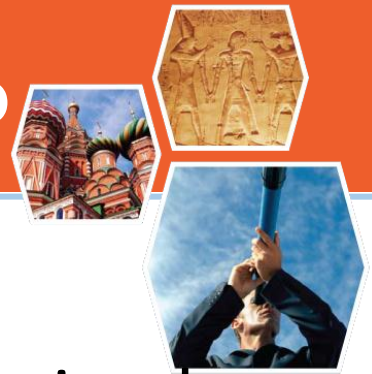
- Our editorial team uses publicly available information sources to build profiles including information on:
 - Name
 - Email Address
 - Webpages (homepages, pages that list publications, and CV pages)
 - Degree Information (institution, degree type, discipline, year)
 - Research Interests
 - Current academic departmental affiliations (includes role/position)
 - Publication information is also collected and linked to your profile by way of an automated proprietary matching algorithm that attempts to link publications to your profile from the following sources (which contain over 60 million publications):
 - PubMed citation database
 - ProQuest citation databases
 - CSA citation databases
 - ERIC citation database
 - Agricola citation database.

What's In A Profile



- Only publications that can be “definitively” linked to your profile will be displayed on your profile page.
- We also add addresses and “communities”.

How Are Profiles Maintained?



- COS Pivot Profiles are created and maintained two ways:
 - By our editorial team
 - By the profile owner directly
- We will commit to a set update cycle (once every 12-18 months per University/Organization)
 - Profile information uploaded by the profile owner is incorporated sooner

Searching and Navigating Profiles



Home Funding Profiles Support Admin

Search - for funding or scholars

How a Pivot profile is created

Institution & department websites

+

Professional websites

+

Publication citations & proprietary databases

Pivot creates a pre-populated profile using information from trusted sources.

Profile key features

- Expertise
- Publications
- Co-authors
- Web pages

Faculty profiles for University of California, San Francisco

▶ Clinical and Translational Science Institute	1 profiles
▶ Ernest Gallo Clinic & Research Center	11 profiles
▶ Graduate Division	294 profiles
▶ J. David Gladstone Institutes	13 profiles

Search for a profile

- Search within your institution
 Search outside your institution

By text By faculty name

[Advanced search](#) [Search tips](#)

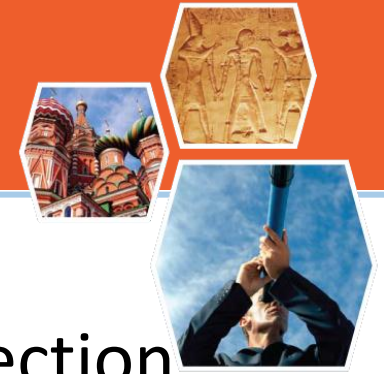
Update your profile

Who Is Included?



- **Profiles** are created for faculty members listed on University academic department websites. If department websites are unavailable, or if no faculty are listed on a department's website, faculty profiles will be created based on the data available.
- **Profiles** are created for part-time and adjunct faculty and in some instances, graduate students as well.
- If you feel someone should have a Pivot profile, you can submit a request (***Suggest A Scholar***).
 - Approx. 2 week turnaround to add new profile

Questions?



- Help and FAQs available in the Support section within your Pivot account
- Upcoming webinars and recorded sessions are also available in the Support area of your Pivot account
- COS Pivot Tech Support is available Monday-Friday, 6 am Pacific to 5 pm Pacific
 - By email: support@refworks-cos.com
 - By phone: +1.775.327.4105

Thank you!